

PETRA FOODS

L I M I T E D

(Registration no. 198403096C)

Notice of Annual General Meeting

Notice Of Books Closure Date and Payment Date for Final Dividend

NOTICE IS ALSO GIVEN that, subject to the approval of the shareholders to the final dividend at the Company's annual general meeting held on 28 April 2009, the Transfer Books and the Register of Members of the Company will be closed on 8 May 2009 for the preparation of dividend warrants. The Transfer Books and the Register of Members of the Company will re-open on 9 May 2009.

Duly completed transfers of ordinary shares received by the Company's Share Registrars, M&C Services Private Limited, 138 Robinson Road, #17-00 The Corporate Office, Singapore 068906 before 5:00 p.m. on 7 May 2009, will be registered to determine shareholders' entitlements to the final dividend. In respect of ordinary shares in securities accounts with The Central Depository (Pte) Limited (**CDP**), the final dividend will be paid by the Company to CDP which will, in turn, distribute the entitlements to the final dividend to CDP account-holders in accordance with its normal practice.

The final dividend, if so approved by shareholders, will be paid on 20 May 2009.

By Order of the Board of Directors

Lian Kim Seng / Chuang Yok Hoa
Company Secretaries

Singapore, 9 April 2009