

**This announcement is not an offer for sale of the securities in the United States. The securities of the Company may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. Any public offering of securities of the Company in the United States would be made by means of a prospectus that would contain detailed information about the Company, as well as financial statements. The Company does not intend to register any portion of the offering in the United States or to conduct a public offering of securities in the United States.**

**PETRA FOODS LIMITED**  
(the “Company”)  
Registration No. 198403096C  
(Incorporated in the Republic of Singapore)

**PLACEMENT OF 78,880,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ("PLACEMENT")**

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*Unless otherwise defined, all capitalised terms shall bear the same meanings as used in the Company's announcement dated 9 June 2010 in relation to the Placement.*

Further to our announcements on 9 June, 10 June and 11 June 2010 in relation to the Placement, the Directors of the Company wish to announce that the Company has today allotted and issued the Placement Shares to Springbright Investments Limited (“**Springbright**”), in accordance with the Placement Agreement.

The allotment and issue of the Placement Shares to Springbright is in return for the Loan Securities lent by Springbright to the Placement Agent on 9 June 2010 pursuant to the Share Lending Agreement. The Placement Shares represent approximately 12.91% of the enlarged issued share capital of the Company comprising 611,157,000 Shares.

The Placement Shares will be listed and quoted on the Main Board of the Singapore Exchange Securities Trading Limited on 17 June 2010, and trading of the Placement Shares will commence with effect from 9.00 am on the same date.

By Order of the Board

Lian Kim Seng/ Chuang Yok Hoa  
Company Secretaries  
16 June 2010

## **IMPORTANT NOTICE**

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Placement Shares.

The value of the Placement Shares and the income derived from them may fall as well as rise. Placement Shares are not obligations of, deposits in, or guaranteed by, the Company or any of their respective affiliates. An investment in the Placement Shares is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request that the Company redeem or purchase their Placement Shares while the Placement Shares are listed. It is intended that the holders of Placement Shares may only deal in their Placement Shares through trading on the SGX-ST. Listing of Placement Shares on the SGX-ST does not guarantee a liquid market for the Placement Shares.