

## ***Announcement on SGX***

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### **Increase in Share Capital of Delfi Foods Inc.**

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The Board of Directors of Petra Foods Limited (***Company***) wishes to announce that the Company has subscribed to an additional 22 million shares of par value of Philippines Peso 1 each in Delfi Foods Inc, a wholly-owned subsidiary in the Philippines for a cash consideration of Php 22 million (US\$530,000). The increase in share capital was funded through the Company's internal financial resources.

The above transaction is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the financial year ending December 2012 and no directors or substantial shareholders of the Company have any direct or indirect interest in the aforesaid transaction.

Submitted by Lian Kim Seng, Company Secretary on 27/09/2012 to the SGX