

PETRA FOODS

L I M I T E D

Registration No. 198403096C

INCREASE IN ISSUED AND PAID-UP CAPITAL OF DELFI COCOA USA, INC.

The Board of Directors of Petra Foods Limited (*Company*) wishes to announce that its wholly-owned subsidiary, Delfi Cocoa USA, Inc. (*DCUSA*), has increased its issued and paid up capital from US\$50,000 to US\$500,000. The Company has subscribed to the additional 4,500 shares in DCUSA's common stock by way of capitalization of part of the amount owing by DCUSA to the Company and through internal financial resources.

The share capital increase is part of the Company's planned strategic initiative to expand its marketing, distribution and sales capabilities of cocoa ingredients in the United States, a significant consuming market for cocoa ingredients.

The above transaction is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the financial year ending 31 December 2008 and no directors or substantial shareholders of the Company have a direct or indirect interest in the aforesaid transaction.

Submitted by Lian Kim Seng, Company Secretary on 19 September 2008 to the SGX
