

Date of Release of Unaudited Financial Statement For the First Quarter Ended 31 March 2009

The Board of Directors of Petra Foods Limited (*Company*) wishes to inform all interested parties that the Company will be releasing its unaudited financial statement for the first quarter ended 31 March 2009 before the start of trading day on Thursday, 14 May 2009.

The webcast of the media and analysts briefing will be posted on Petra Foods website (www.petrafoods.com). Details of the financial statement and the presentation slides will also be posted on the same website as well as the Singapore Exchange website (www.sgx.com).

By Order of the Board
Chuang Yok Hoa/ Lian Kim Seng
Company Secretaries
29 April 2009