

PETRA FOODS

L I M I T E D

(Registration no. 198403096C)

INCREASE IN ISSUED AND PAID-UP CAPITAL OF DELFI SINGAPORE PTE LTD

The Board of Directors of Petra Foods Limited (*Company*) wishes to announce that Delfi Singapore Pte Ltd (*Delfi Singapore*), a wholly-owned subsidiary of the Company, has increased its issued and paid-up share capital from SGD4,152,130 to SGD7,152,130. The Company has subscribed to the additional 3,000,000 ordinary shares in Delfi Singapore by way of capitalising part of the intercompany balance owing by Delfi Singapore to the Company.

The above transaction is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the financial year ending 31 December 2009 and no directors or substantial shareholders of the Company have any direct or indirect interest in the aforesaid transaction.

Submitted by Lian Kim Seng, Company Secretary on 5/5/2009 to the SGX