

Press Announcement

Increase in Issued and Paid-Up Share Capital of Delfi Marketing Inc.

The Board of Directors of Petra Foods Limited (*Company*) wishes to announce that the Company has subscribed for additional 705,000 ordinary shares of a par value of Philippine Peso (*PHP*) 100 each in Delfi Marketing Inc (*Delfi Marketing*), a wholly-owned subsidiary in the Philippines for PHP 70.5 million (or US\$1.5 million). The consideration was paid in cash and funded through the Company's internal resources.

As a result, Delfi Marketing's issued and paid-up capital increased from PHP 141 million to PHP 211.5 million. The Company's shareholding in Delfi Marketing remains at 100%.

The share capital increase is to further strengthen Delfi Marketing's capital structure and with the growth of the business, to meet its future working capital requirements.

The transaction is not expected to have a material impact on the net tangible assets and earnings per share of the Group for the financial year ending 31 December 2009 and no directors or substantial shareholder of the Company have any direct or indirect interest in the aforesaid transactions.

Submitted by Lian Kim Seng, Company Secretary on 11/06/2009 to the SGX.