



(Registration no. 198403096C)

Announcement on SGX

Subscription of Additional Shares in PACTS SA

PACTS SA (**JVCo**) is a joint venture company incorporated in Switzerland, in which Petra Foods Limited (**Company**) holds 1,000 registered shares with EURO 195,000/- fully paid, representing 33.33% of the JVCo's share capital.

The board of directors of the Company wishes to announce that the Company has subscribed for an additional 507 registered shares in the JVCo for a cash consideration of EURO 110,000/-. As a result, the Company holds 1,507 registered shares with EURO 305,000/- fully paid in the JVCo, maintaining 33.33% of the JVCo's share capital.

The cash consideration was funded through the Company's internal resources.

The above transaction is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the financial year ending December 2012 and no directors or substantial shareholders of the Company have any direct or indirect interest in the aforesaid transaction.

Submitted by Lian Kim Seng, Company Secretary on 27/09/2012 to the SGX