



Registration No. 198403096C

**Successful Conclusion of Consent Solicitation Process by  
Petra Foods Limited (the "Company")**

**S\$10,000,000 4.50 Per Cent. Fixed Rate Notes due 2013 (ISIN Code: SG7V76955999) (the "Series 006 Notes")**  
**S\$52,000,000 4.50 Per Cent. Notes due 2014 (ISIN Code: SG7Z45967170) (the "Series 007 Notes")**  
**S\$13,000,000 5.15 Per Cent. Notes due 2015 (ISIN Code: SG6O45969303) (the "Series 008 Notes")**  
**S\$40,000,000 4.75 Per Cent. Notes due 2016 (ISIN Code: SG6S95978879) (the "Series 009 Notes")**  
**S\$70,000,000 5.00 Per Cent. Notes due 2017 (ISIN Code: SG6U91981493) (the "Series 010 Notes") and, together with the Series 006 Notes, the Series 007 Notes, the Series 008 Notes and the Series 009 Notes, the "Notes")**

Reference is made to the announcement made by the Company on 8 February 2013 in relation to the commencement of the consent solicitation process to seek certain approvals from the holders of the Notes. Terms used therein have the same meanings when used herein.

The Company is pleased to announce that on 15 March 2013, meetings of the Noteholders (each, a "**Meeting**" and together, the "**Meetings**") were held whereat the relevant Extraordinary Resolution tabled at each Meeting has been duly passed as Extraordinary Resolution of the relevant Noteholders without any amendments.

The Company also wishes to announce that it will, as soon as possible following the Meetings, enter into a supplemental trust deed with British and Malayan Trustees Limited, as trustee, to provide for the inclusion of the relevant Call Option in the terms and conditions of the Series 007 Notes, the Series 008 Notes, the Series 009 Notes and the Series 010 Notes.

The Company was assisted by DBS Bank Ltd. and Lazard Asia Limited, acting as solicitation agents, in the Consent Solicitation.

By Order of the Board  
Petra Foods Limited  
Lian Kim Seng  
Company Secretary  
15 March 2013