



Registration No. 198403096C

**Successful Conclusion of Consent Solicitation Process by
Petra Foods Limited (the "Company")**

S\$10,000,000 4.50 Per Cent. Fixed Rate Notes due 2013 (ISIN Code: SG7V76955999) (the "Series 006 Notes")
S\$52,000,000 4.50 Per Cent. Notes due 2014 (ISIN Code: SG7Z45967170) (the "Series 007 Notes")
S\$13,000,000 5.15 Per Cent. Notes due 2015 (ISIN Code: SG6O45969303) (the "Series 008 Notes")
S\$40,000,000 4.75 Per Cent. Notes due 2016 (ISIN Code: SG6S95978879) (the "Series 009 Notes")
S\$70,000,000 5.00 Per Cent. Notes due 2017 (ISIN Code: SG6U91981493) (the "Series 010 Notes") and, together with the Series 006 Notes, the Series 007 Notes, the Series 008 Notes and the Series 009 Notes, the "Notes")

Reference is made to the announcement made by the Company on 15 March 2013 in relation to the successful completion of the consent solicitation process to seek certain approvals from the holders of the Notes. Terms used therein have the same meanings when used herein.

The Company wishes to announce that it has today entered into a supplemental trust deed with British and Malayan Trustees Limited, as trustee, to provide for the inclusion of the relevant Call Option in the terms and conditions of the Series 007 Notes, the Series 008 Notes, the Series 009 Notes and the Series 010 Notes.

By Order of the Board
Petra Foods Limited
Lian Kim Seng
Company Secretary
19 March 2013