



L I M I T E D

Registration No. 198403096C

**Announcement of the Early Redemption of the Notes Issued Under the S\$300,000,000
Multicurrency Medium Term Note Programme**

S\$52,000,000 4.50 Per Cent. Notes due 2014 (ISIN Code: SG7Z45967170) (the "Series 007 Notes")
S\$13,000,000 5.15 Per Cent. Notes due 2015 (ISIN Code: SG6O45969303) (the "Series 008 Notes")
S\$40,000,000 4.75 Per Cent. Notes due 2016 (ISIN Code: SG6S95978879) (the "Series 009 Notes")
S\$70,000,000 5.00 Per Cent. Notes due 2017 (ISIN Code: SG6U91981493) (the "Series 010 Notes")

1. Reference is made to the notices issued by Petra Foods Limited (the "**Company**") to the holders (the "**Noteholders**") of the Series 007 Notes, the Series 008 Notes, the Series 009 Notes and the Series 010 Notes published in *The Business Times* on 8 February 2013 relating to the commencement of the Company's consent solicitation process in relation to the Series 007 Notes, the Series 008 Notes, the Series 009 Notes and the Series 010 Notes (collectively, the "**Notes**") and on 18 March 2013 relating to the conclusion of that consent solicitation process.
2. Reference is also made to the announcement made by the Company on 1 July 2013 relating to the successful completion of the sale of the Cocoa Ingredients Division of the Company, its subsidiaries and associated companies to Barry Callebaut AG and Barry Callebaut (Belgium) NV.
3. The Company hereby announces that it has issued notices to the Noteholders, via publication in *The Business Times* on 5 July 2013, regarding the Company's intention to redeem all (but not some only) of the Notes.
4. For more information on the matters set out in paragraph 3 above, please refer to (in the case of the Series 007 Notes) Annex A, (in the case of the Series 008 Notes) Annex B, (in the case of the Series 009 Notes) Annex C and (in the case of the Series 010 Notes) Annex D.

By Order of the Board
Petra Foods Limited
Lian Kim Seng

Company Secretary

5 July 2013

Annex A



NOTICE OF REDEMPTION

**REDEMPTION OF THE
S\$52,000,000 4.50 PER CENT. NOTES DUE 2014 COMPRISED IN SERIES 007
(ISIN CODE: SG7Z45967170) (THE "SERIES 007 NOTES")
OF PETRA FOODS LIMITED (THE "COMPANY")**

1. Reference is made to the Company's notices to the holders of the Series 007 Notes (the "**Noteholders**") published in *The Business Times* on 8 February 2013 relating to the commencement of the Company's consent solicitation process in relation to the Series 007 Notes and on 18 March 2013 relating to the conclusion of that consent solicitation process. Reference is also made to the announcement made by the Company published via the Singapore Exchange Securities Trading Limited on 1 July 2013 relating to the successful completion of the sale of the Cocoa Ingredients Division of the Company, its subsidiaries and associated companies to Barry Callebaut AG and Barry Callebaut (Belgium) NV.
2. Notice is hereby given by the Company pursuant to Condition 5(j) of the Series 007 Notes of its intention to redeem all (but not some only) of the Series 007 Notes on 5 August 2013 (the "**Redemption Date**") at a prepayment price of 100 per cent. of the principal amount of the Series 007 Notes and a prepayment fee of 0.70 per cent. of the principal amount of the Series 007 Notes, together with interest accrued to (but excluding) the Redemption Date.
3. The Company shall make or cause to be made payment of the redemption moneys in respect of the Series 007 Notes in Singapore dollars to The Central Depository (Pte) Limited (the "**Depository**") for the account of the Noteholders. Such redemption moneys will be paid to the persons who, as at the date falling five business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the Series 007 Notes, via the payment method as previously agreed between themselves and the Depository.

By Order of the Board
Petra Foods Limited
5 July 2013

Annex B



NOTICE OF REDEMPTION

**REDEMPTION OF THE
S\$13,000,000 5.15 PER CENT. NOTES DUE 2015 COMPRISED IN SERIES 008
(ISIN CODE: SG6045969303) (THE "SERIES 008 NOTES")
OF PETRA FOODS LIMITED (THE "COMPANY")**

1. Reference is made to the Company's notices to the holders of the Series 008 Notes (the "**Noteholders**") published in *The Business Times* on 8 February 2013 relating to the commencement of the Company's consent solicitation process in relation to the Series 008 Notes and on 18 March 2013 relating to the conclusion of that consent solicitation process. Reference is also made to the announcement made by the Company published via the Singapore Exchange Securities Trading Limited on 1 July 2013 relating to the successful completion of the sale of the Cocoa Ingredients Division of the Company, its subsidiaries and associated companies to Barry Callebaut AG and Barry Callebaut (Belgium) NV.
2. Notice is hereby given by the Company pursuant to Condition 5(j) of the Series 008 Notes of its intention to redeem all (but not some only) of the Series 008 Notes on 5 August 2013 (the "**Redemption Date**") at a prepayment price of 100 per cent. of the principal amount of the Series 008 Notes and a prepayment fee of 1.00 per cent. of the principal amount of the Series 008 Notes, together with interest accrued to (but excluding) the Redemption Date.
3. The Company shall make or cause to be made payment of the redemption moneys in respect of the Series 008 Notes in Singapore dollars to The Central Depository (Pte) Limited (the "**Depository**") for the account of the Noteholders. Such redemption moneys will be paid to the persons who, as at the date falling five business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the Series 008 Notes, via the payment method as previously agreed between themselves and the Depository.

By Order of the Board
Petra Foods Limited
5 July 2013

Annex C



NOTICE OF REDEMPTION

**REDEMPTION OF THE
S\$40,000,000 4.75 PER CENT. NOTES DUE 2016 COMPRISED IN SERIES 009
(ISIN CODE: SG6S95978879) (THE "SERIES 009 NOTES")
OF PETRA FOODS LIMITED (THE "COMPANY")**

1. Reference is made to the Company's notices to the holders of the Series 009 Notes (the "**Noteholders**") published in *The Business Times* on 8 February 2013 relating to the commencement of the Company's consent solicitation process in relation to the Series 009 Notes and on 18 March 2013 relating to the conclusion of that consent solicitation process. Reference is also made to the announcement made by the Company published via the Singapore Exchange Securities Trading Limited on 1 July 2013 relating to the successful completion of the sale of the Cocoa Ingredients Division of the Company, its subsidiaries and associated companies to Barry Callebaut AG and Barry Callebaut (Belgium) NV.
2. Notice is hereby given by the Company pursuant to Condition 5(j) of the Series 009 Notes of its intention to redeem all (but not some only) of the Series 009 Notes on 5 August 2013 (the "**Redemption Date**") at a prepayment price of 100 per cent. of the principal amount of the Series 009 Notes and a prepayment fee of 1.35 per cent. of the principal amount of the Series 009 Notes, together with interest accrued to (but excluding) the Redemption Date.
3. The Company shall make or cause to be made payment of the redemption moneys in respect of the Series 009 Notes in Singapore dollars to The Central Depository (Pte) Limited (the "**Depository**") for the account of the Noteholders. Such redemption moneys will be paid to the persons who, as at the date falling five business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the Series 009 Notes, via the payment method as previously agreed between themselves and the Depository.

By Order of the Board
Petra Foods Limited
5 July 2013

Annex D



NOTICE OF REDEMPTION

**REDEMPTION OF THE
S\$70,000,000 5.00 PER CENT. NOTES DUE 2017 COMPRISED IN SERIES 010
(ISIN CODE: SG6U91981493) (THE "SERIES 010 NOTES")
OF PETRA FOODS LIMITED (THE "COMPANY")**

1. Reference is made to the Company's notices to the holders of the Series 010 Notes (the "**Noteholders**") published in *The Business Times* on 8 February 2013 relating to the commencement of the Company's consent solicitation process in relation to the Series 010 Notes and on 18 March 2013 relating to the conclusion of that consent solicitation process. Reference is also made to the announcement made by the Company published via the Singapore Exchange Securities Trading Limited on 1 July 2013 relating to the successful completion of the sale of the Cocoa Ingredients Division of the Company, its subsidiaries and associated companies to Barry Callebaut AG and Barry Callebaut (Belgium) NV.
2. Notice is hereby given by the Company pursuant to Condition 5(j) of the Series 010 Notes of its intention to redeem all (but not some only) of the Series 010 Notes on 5 August 2013 (the "**Redemption Date**") at a prepayment price of 100 per cent. of the principal amount of the Series 010 Notes and a prepayment fee of 2.00 per cent. of the principal amount of the Series 010 Notes, together with interest accrued to (but excluding) the Redemption Date.
3. The Company shall make or cause to be made payment of the redemption moneys in respect of the Series 010 Notes in Singapore dollars to The Central Depository (Pte) Limited (the "**Depository**") for the account of the Noteholders. Such redemption moneys will be paid to the persons who, as at the date falling five business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the Series 010 Notes, via the payment method as previously agreed between themselves and the Depository.

By Order of the Board
Petra Foods Limited
5 July 2013