

**NOTICE OF REDEMPTION**

**REDEMPTION OF THE  
S\$52,000,000 4.50 PER CENT. NOTES DUE 2014 COMPRISED IN SERIES 007  
(ISIN CODE: SG7Z45967170) (THE "SERIES 007 NOTES")  
OF PETRA FOODS LIMITED (THE "COMPANY")**

1. Reference is made to the Company's notices to the holders of the Series 007 Notes (the "**Noteholders**") published in *The Business Times* on 8 February 2013 relating to the commencement of the Company's consent solicitation process in relation to the Series 007 Notes and on 18 March 2013 relating to the conclusion of that consent solicitation process.
2. Reference is also made to the announcement made by the Company published via the Singapore Exchange Securities Trading Limited on 1 July 2013 relating to the successful completion of the sale of the Cocoa Ingredients Division of the Company, its subsidiaries and associated companies to Barry Callebaut AG and Barry Callebaut (Belgium) NV as well as on 5 July 2013 relating to the Company's intention to redeem all of the Series 007 Notes on 5 August 2013 (the "**Redemption Date**") at a prepayment price of 100 per cent. of the principal amount of the Series 007 Notes and a prepayment fee of 0.70 per cent. of the principal amount of the Series 007 Notes, together with interest accrued to (but excluding) the Redemption Date.
3. The Company wishes to announce that it has successfully redeemed all of the Series 007 Notes at the prepayment price and the prepayment fee as set out in paragraph 2 above, and the redeemed Series 007 Notes will be cancelled thereafter.

By Order of the Board  
Petra Foods Limited  
Lian Kim Seng  
Company Secretary  
5 August 2013

**NOTICE OF REDEMPTION**

**REDEMPTION OF THE  
S\$13,000,000 5.15 PER CENT. NOTES DUE 2015 COMPRISED IN SERIES 008  
(ISIN CODE: SG6045969303) (THE "SERIES 008 NOTES")  
OF PETRA FOODS LIMITED (THE "COMPANY")**

1. Reference is made to the Company's notices to the holders of the Series 008 Notes (the "**Noteholders**") published in *The Business Times* on 8 February 2013 relating to the commencement of the Company's consent solicitation process in relation to the Series 008 Notes and on 18 March 2013 relating to the conclusion of that consent solicitation process.
2. Reference is also made to the announcement made by the Company published via the Singapore Exchange Securities Trading Limited on 1 July 2013 relating to the successful completion of the sale of the Cocoa Ingredients Division of the Company, its subsidiaries and associated companies to Barry Callebaut AG and Barry Callebaut (Belgium) NV as well as on 5 July 2013 relating to the Company's intention to redeem all of the Series 008 Notes on 5 August 2013 (the "**Redemption Date**") at a prepayment price of 100 per cent. of the principal amount of the Series 008 Notes and a prepayment fee of 1.00 per cent. of the principal amount of the Series 008 Notes, together with interest accrued to (but excluding) the Redemption Date.
3. The Company wishes to announce that it has successfully redeemed all of the Series 008 Notes at the prepayment price and the prepayment fee as set out in paragraph 2 above, and the redeemed Series 008 Notes will be cancelled thereafter.

By Order of the Board  
Petra Foods Limited  
Lian Kim Seng  
Company Secretary  
5 August 2013

**NOTICE OF REDEMPTION**

**REDEMPTION OF THE  
S\$40,000,000 4.75 PER CENT. NOTES DUE 2016 COMPRISED IN SERIES 009  
(ISIN CODE: SG6S95978879) (THE "SERIES 009 NOTES")  
OF PETRA FOODS LIMITED (THE "COMPANY")**

1. Reference is made to the Company's notices to the holders of the Series 009 Notes (the "**Noteholders**") published in *The Business Times* on 8 February 2013 relating to the commencement of the Company's consent solicitation process in relation to the Series 009 Notes and on 18 March 2013 relating to the conclusion of that consent solicitation process.
2. Reference is also made to the announcement made by the Company published via the Singapore Exchange Securities Trading Limited on 1 July 2013 relating to the successful completion of the sale of the Cocoa Ingredients Division of the Company, its subsidiaries and associated companies to Barry Callebaut AG and Barry Callebaut (Belgium) NV as well as on 5 July 2013 relating to the Company's intention to redeem all of the Series 009 Notes on 5 August 2013 (the "**Redemption Date**") at a prepayment price of 100 per cent. of the principal amount of the Series 009 Notes and a prepayment fee of 1.35 per cent. of the principal amount of the Series 009 Notes, together with interest accrued to (but excluding) the Redemption Date.
3. The Company wishes to announce that it has successfully redeemed all of the Series 009 Notes at the prepayment price and the prepayment fee as set out in paragraph 2 above, and the redeemed Series 009 Notes will be cancelled thereafter.

By Order of the Board  
Petra Foods Limited  
Lian Kim Seng  
Company Secretary  
5 August 2013

**NOTICE OF REDEMPTION**

**REDEMPTION OF THE  
S\$70,000,000 5.00 PER CENT. NOTES DUE 2017 COMPRISED IN SERIES 010  
(ISIN CODE: SG6U91981493) (THE "SERIES 010 NOTES")  
OF PETRA FOODS LIMITED (THE "COMPANY")**

1. Reference is made to the Company's notices to the holders of the Series 010 Notes (the "**Noteholders**") published in *The Business Times* on 8 February 2013 relating to the commencement of the Company's consent solicitation process in relation to the Series 010 Notes and on 18 March 2013 relating to the conclusion of that consent solicitation process.
2. Reference is also made to the announcement made by the Company published via the Singapore Exchange Securities Trading Limited on 1 July 2013 relating to the successful completion of the sale of the Cocoa Ingredients Division of the Company, its subsidiaries and associated companies to Barry Callebaut AG and Barry Callebaut (Belgium) NV as well as on 5 July 2013 relating to the Company's intention to redeem all of the Series 010 Notes on 5 August 2013 (the "**Redemption Date**") at a prepayment price of 100 per cent. of the principal amount of the Series 010 Notes and a prepayment fee of 2.00 per cent. of the principal amount of the Series 010 Notes, together with interest accrued to (but excluding) the Redemption Date.
3. The Company wishes to announce that it has successfully redeemed all of the Series 010 Notes at the prepayment price and the prepayment fee as set out in paragraph 2 above, and the redeemed Series 010 Notes will be cancelled thereafter.

By Order of the Board  
Petra Foods Limited  
Lian Kim Seng  
Company Secretary  
5 August 2013