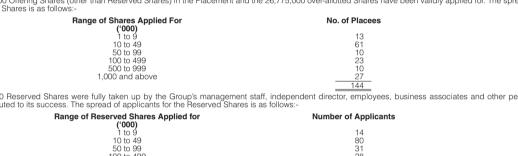


Range of Offering Shares Applied for ('000)	Balloting Ratio	No. of Offering Shares Allotted and/or Allocated per Successful Applicant	Percentage of Total No. of Offering Shares Available to the Public (%)	No. of Successful Applicants
1	1:1	1,000	2.56	128
2 to 5	1:1	2,000	11.20	280
6 to 9	1:1	4,000	2.64	33
10 to 49	1:1	6,000	36.60	305
50 to 99	1:1	10,000	13.40	67
100 to 499	1:1	18,000	30.60	85
500 and above	1:1	25,000	3.00	6
			100.00	904
ABN AMRO Rothschild (as defined in (other than Reserved Shares) in the Pla		bal Co-ordinator) has over-allotted	26,775,000 Shares in additio	n to the 160,650,000 Offering Shares
All the 160,650,000 Offering Shares (ot placees for these Shares is as follows:-		in the Placement and the 26,775,00	00 over-allotted Shares have b	been validly applied for. The spread of
F	ange of Shares Applied F	or	No. of Placees	



Name of Holder	Relationship	No. of Offering Shares	Circumstances giving rise to the interest
Kie Saw Sim	Mother of John Chuang,	100,000	Allotted and/or allocated under the Placement tranche
	Joseph Chuang and		

Name of Holder

Boyer Allan Investment Managément I GLG Market Neutral Fund Scottish Widows Inv. Partnership Ltd. Moore Capital Management ver Allan Investment Management Ltd.

OVER-ALLOTMENT OPTION AND STABILISATION

Pursuant to Regulation 3(2)(d) of the Securities and Futures (Market Conduct)(Exemptions) Regulations, up to an additional 26,775,000 Shares, representing not more than 15% of the total Offering Shares, are the subject of the Over-allotment Option referred to in the Prospectus.

In connection with the Offering, ABN AMRO Rothschild, the stabilising manager, may over-allot harder to specific. In connection with the Offering, ABN AMRO Rothschild, the stabilising manager, may over-allot Shares or effect transactions which may stabilise or maintain the market price of the Shares at levels which might not otherwise prevail in the open market. Such transactions may be effected on the SGX-ST and in other jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulations, including the Securities and Futures Act and any regulations thereunder. Such transactions, if commenced may be discontinued at any time and shall not be effected after the earlier of (a) the date falling 30 days from the commencement of dealing in the Shares on the SGX-ST or (b) the date when the Over-allotment Option has been fully covered (either through the purchase of Shares on the SGX-ST or the exercise of the Over-allotment Option by ABN AMRO Rothschild, or through both).

COMMENCEMENT OF TRADING AND REFUNDS

he Company's Shares will commence trading on a "ready" basis on 5 November 2004. There will be NO trading on a "when-issued" basis.

Unsuccessful applications using printed Application Forms (as defined in the Procedures; see below), together with the full amount of the application monies (without interest or any share of revenue or other benefit arising therefrom), are expected to be returned to the applicants by ordinary post within 24 hours of allotment and/or allocation, at the applicant's own risk, in accordance with the procedures set out in the instructions booklet on "Terms and Conditions and Procedures for Application in the Offering" (the "Procedures") which forms part of the Prospectus. For unsuccessful Electronic Applications (as defined in the Procedures), it is expected that the full amount of the applicant's accounts with heir respective Participating Banks (as defined in the Procedures) within 24 hours of allotment and/or allocation in accordance with the Procedures) within 24 hours of allotment and/or allocation in accordance with the Procedures) within 24 hours of allotment and/or allocation in accordance with the Procedures) within 24 hours of allotment and/or allocation in accordance with the Procedures) within 24 hours of allotment and/or allocation in accordance with the Procedures at the applicant's own risk.

In respect of partially successful applications, the balance of the application monies is expected to be refunded (without interest or any share of revenue or other benefit arising therefrom) to the applicants by ordinary post at their own risk (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants' accounts with their respective Participating Banks (in the case of Electronic Applications) within fourteen (14) Market Days (as defined in the Prospectus) after the close of the Application List (as defined in the Prospectus).

Applicants may call The Central Depository (Pte) Limited ("CDP") at 6535 7511 using their T-PIN and keying in the stock code: 2530 for enquiries on the status of their applications. To sign up for the service, applicants may contact CDP customer service officers for an application form.

The Board of Directors of the Company is pleased to advise that CPF members may, with effect from the date on which the Company's Shares are traded on a "ready" basis as indicated above, use their CPF Ordinary Account savings (up to 35% of investible savings) to purchase the Company's Shares under and subject to the requirements of the CPF Investment Scheme-Ordinary Account (CPFIS-OA).

The Board of Directors of the Company and the Vendors wish to thank all applicants who have applied for the Offering Shares, the relevant authorities and all who have helped in one way or another in the Company's initial public offering, for their support and assistance.

UOB ASIA LIMITED

Issued jointly b

ABN AMRO ROTHSCHILD

(Business registration number: 52932447D) Global Co-ordinator, Bookrunner and Lead Manager

For and on behalf of

PETRA FOODS LIMITED AND THE VENDORS

4 November 2004

(Company registration number: 197201862K) Co-ordinator of the Public Offer

The information contained herein is not an offer of, or an invitation by or on behalf of Petra Foods Limited or the Vendors to purchase securities for sales in the United States, nor is it an offer of, or an invitation by or on behalf of Petra Foods Limited or the Vendors to purchase securities in any jurisdiction in which such offer is not authorised or to any person to whom it is unlawful to make such an offer or invitation. The Shares may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "Securities Act"). Petra Foods Limited and the Vendors do not intend to register any portion of the Offering in the United States or conduct a public offering of securities in the United States.

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